LORD ABBETT®

NAME-CHANGE REQUEST FORM

Use this form to change the registration on an existing Lord Abbett account due to a legal name change.

FOR MUTUAL FUND, TRADITIONAL IRA, ROTH IRA, COVERDELL ESA, AND SEP IRA

Mail completed form to: Lord Abbett Service Center, PO Box 219336, Kansas City, MO 64121-9336
Overnight mail: Lord Abbett Distributor LLC, 330 West 9th Street, Kansas City, MO 64105-1514
Fax: 816-843-7248 (Advisors are permitted to fax in paperwork provided the Medallion Signature Guarantee is legible. Shareholders are permitted to fax in paperwork provided a Medallion Signature Guarantee is not required.)
Call Lord Abbett for assistance: 888-522-2388 (Monday–Friday between 8:30 a.m. and 6:00 p.m. ET)

FOR SIMPLE IRA, SAR SEP IRA, 457(b), AND 403(b)

Mail completed form to: Lord Abbett Service Center, PO Box 219198, Kansas City, MO 64121-9198
Overnight mail: Lord Abbett Distributor LLC, 330 West 9th Street, Kansas City, MO 64105-1514
Fax: 816-218-0072 (Advisors are permitted to fax in paperwork provided the Medallion Signature Guarantee is legible. Shareholders are permitted to fax in paperwork provided a Medallion Signature Guarantee is not required.)
Call Lord Abbett for assistance: 888-223-0020 (Monday–Friday between 8:30 a.m. and 6:00 p.m. ET)

STEP 1: ACCOUNT REGISTRATION INFORMATION

Provide the following information as your Lord Abbett account is currently registered.

Owner First Name _____ Owner Last Name _____

Street Address _____ City _____ State _____ Zip Code _____

Email Address _____ Daytime Phone Number _____

Account Number (Please provide only one Lord Abbett account number, even if you have more than one account.) _____

Please Note: All Lord Abbett accounts registered under the name in Step 1 will be changed to the name as stated in Step 2.

STEP 2: NAME CHANGE CERTIFICATION

Please provide your former and new name.

I hereby certify that

Former First Name _____ Former M.I. _____ Former Last Name _____

was changed to

New First Name _____ New M.I. _____ New Last Name _____

and is one and the same person. Please change the registration to reflect my change of name.

STEP 3: MEDALLION SIGNATURE GUARANTEE (or Signature Guarantee)

Please provide your former and new signature.

Former Signature _____ New Signature _____ Date ___/___/___

A signature guarantee is required on the Name-Change Request Form. To obtain a signature guarantee, sign this form in the presence of an authorized person at a broker/dealer firm or at another financial institution, such as a bank or trust company. A notarization from a notary public does not meet signature guarantee requirements. Medallion Signature Guarantees must cover the amount of the requested transaction. There are several different guarantee amounts, so it is important to acquire a guarantee amount equal to or greater than the amount of the transaction(s).	**Please place Medallion Signature Guarantee here.**