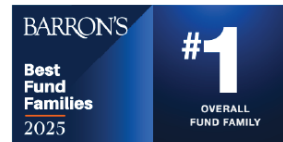




LORD ABBETT®



DIVIDEND GROWTH FUND

EXPERTISE

Top decile performance over the last 10-years driven by stock selection and active positioning

TIME-TESTED RESULTS

Companies with consistent dividend growth have historically provided strong risk-adjusted returns

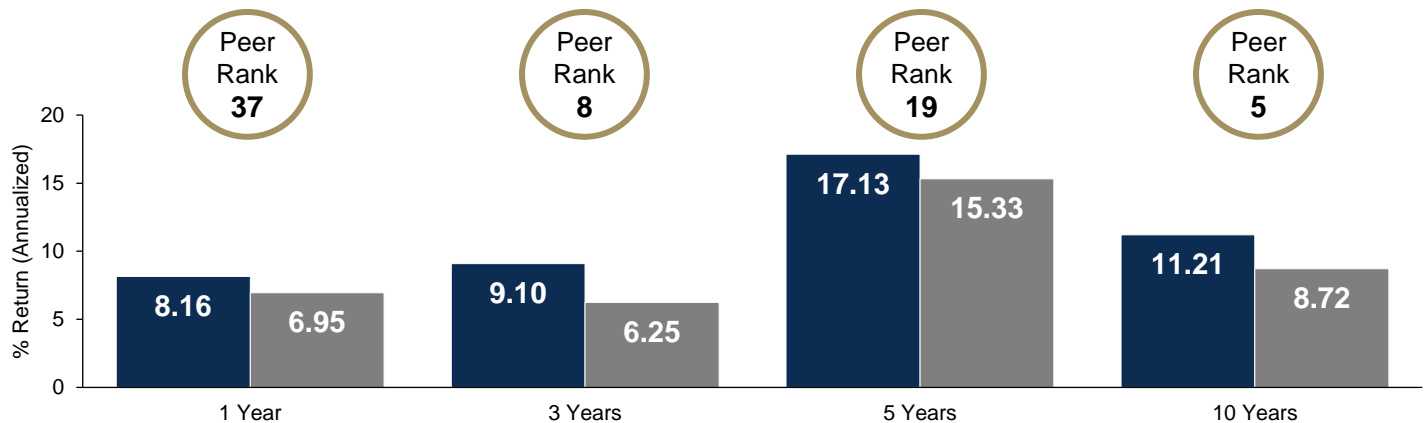
FLEXIBILITY

Forward looking approach seeks to identify quality and avoid pitfalls of rules-based strategies

Attractive Risk-Adjusted Performance Versus Peers

■ Dividend Growth Fund Class I Shares

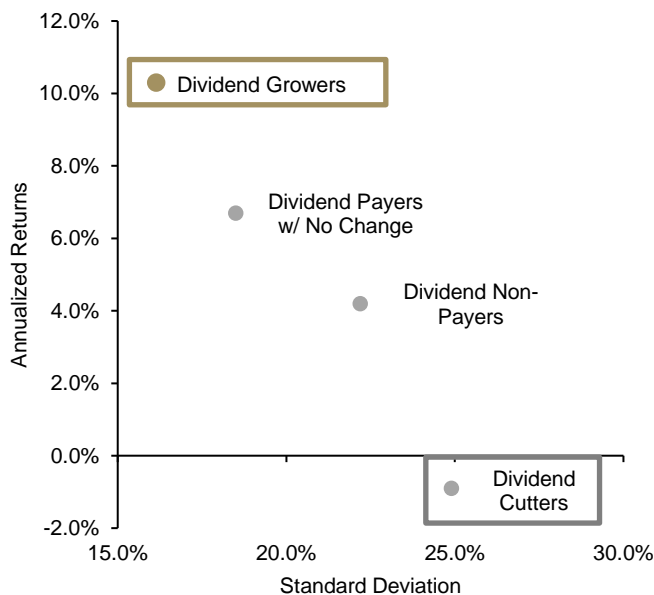
■ Lipper Equity Income Category



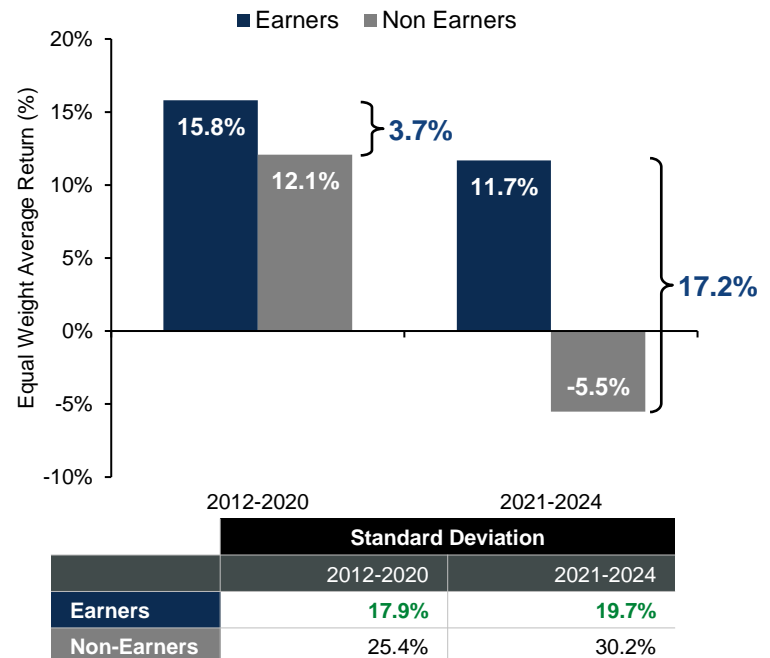
Gross Expense Ratio: 0.64%

Not All Dividend Payers Are Created Equal

Avg. Annual Returns and Volatility by Dividend Policy
S&P 500 Index, 1/31/1973 – 12/31/2024



Quality: The Importance of Profitability Amidst Higher Cost of Capital



Source Top Lipper. 3/31/2025. The Dividend Growth Fund Class I share Lipper Equity Income Category total return rankings as of 3/31/2025 for the one-year period was 37% (176/478); three-year period was 8% (32/442); five-year period was 19% (77/415); and ten-year period was 5% (16/324). Source Bottom Left: Ned Davis as of 12/31/2024, most recent data available. Source Bottom Right: FactSet as of 12/31/2024, Russell 3000 Index. Earners represent all companies who reported positive earnings, and their forward 12-month performance. Non-Earners represent all companies who reported negative earnings and their forward 12-month performance. Performance data quoted reflect past performance and are no guarantee of future results. Current performance may be higher or lower than the performance quoted. The investment return and principal value of an investment in the Fund will fluctuate so that shares, on any given day or when redeemed, may be worth more or less than their original cost. You can obtain performance data current to the most recent month end by calling Lord Abbett at (888) 522-2388 or referring to our website at lordabbett.com.

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CLASS A: LAMAX / CLASS C: LAMCX / CLASS F: LAMFX
CLASS I: LAMYX / CLASS F3: LRMAX / CLASS R6: LAMHX



Investment Team



Darnell C. Azeez, CFA
Partner &
Portfolio Manager
23 Years



Subrata Ghose, CFA
Portfolio Manager
30 Years



Jeffrey Rabinowitz, CFA
Portfolio Manager
26 Years

Strong Performance

Lipper Leader Scorecard

5	5	5
Total Return	Consistent Return	Preservation

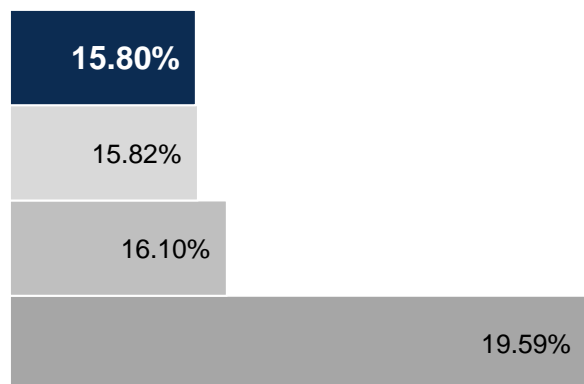
Focus on Low Volatility

Beta Relative to S&P 500

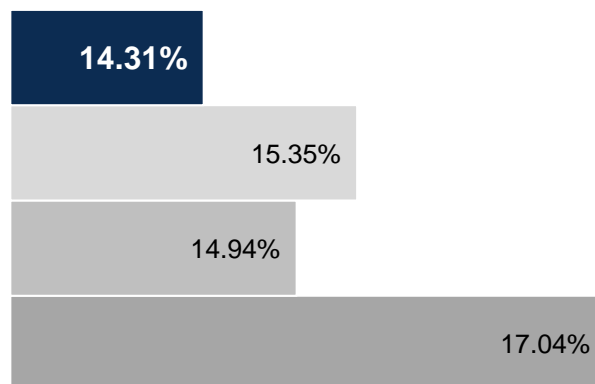
3 Year	5 Year	10 Year
0.88	0.91	0.90

Results: Lower Volatility Than Equity Peers

Standard Deviation (5 Years)



Standard Deviation (10 Years)



■ Dividend Growth Fund ■ Large Cap Value ■ Large Cap Blend ■ Large Cap Growth

Top 5 Active Overweights

Company	Port. Weight %	Active Weight %
Philip Morris Intl. Inc.	3.46%	+2.94%
Arthur J. Gallagher & Co.	2.39%	+2.20%
Parker-Hannifin Corp.	2.34%	+2.17%
Charles Schwab Corp.	2.31%	+2.03%
Exxon Mobil Corp.	3.11%	+2.02%

Top 5 Active Underweights

Company	Port. Weight %	Active Weight %
Amazon.com, Inc.	--	-3.77%
Alphabet Inc.	--	-3.45%
Meta Platforms Inc.	--	-2.65%
Apple Inc.	4.46%	-2.56%
Berkshire Hathaway Inc.	--	-2.05%

Source Top Left: Lipper. See Appendix for full Lipper Leaders disclosure. Source Top Right and Middle: Morningstar. Data as of 3/31/2025. The Dividend Growth Fund Class I share Morningstar Large Blend Category total return rankings for the five-year period was 62% (1169 peers) and ten-year period was 60% (889 peers). Please note that the ranking data shown above reflects the Fund's relative performance to other mutual funds with the Fund's peer group and does not reflect the absolute performance of the fund. **Past performance is not a reliable indicator or guarantee of future results.**



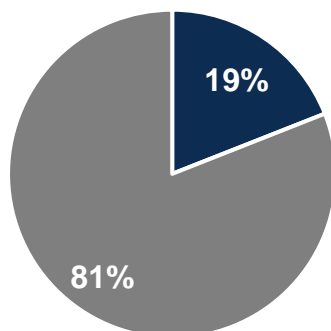
PRODUCT APPLICATION EXAMPLES

1 Complement/Replace Higher Volatility Equity Allocations

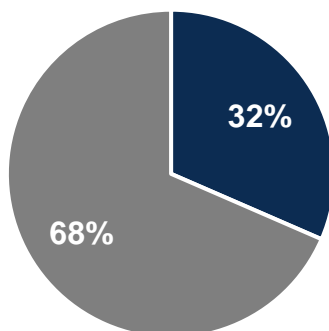
3 Years	Lord Abnett Dividend Growth Fund (I Shares)	US Large Cap Growth	US Large Cap Blend	US Large Cap Value
Return	9.10%	7.65%	7.49%	6.85%
Sharpe Ratio	0.35	0.24	0.25	0.21
Sortino Ratio	0.52	0.35	0.36	0.31
Standard Deviation	15.76%	19.98%	16.48%	16.25%
Downside Capture	86.04%	115.76%	97.78%	89.20%

2 Decrease Concentration Risk of Mega Cap Tech in Equity Allocations

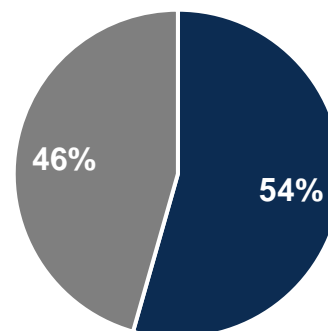
Dividend Growth Fund



S&P 500



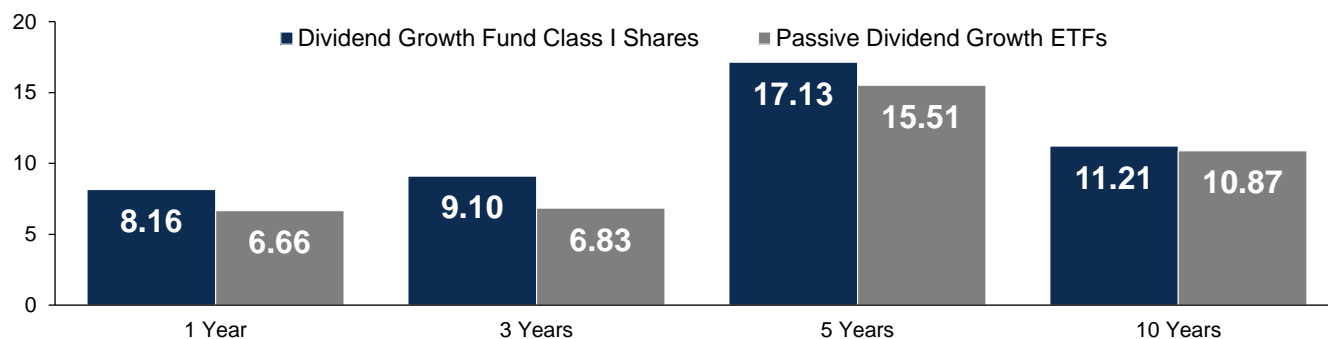
Russell 1000 Growth



■ Mega Cap Tech ■ Rest of Fund

3 Replace Passive Dividend Growth ETFs

5 Year	Lord Abnett Dividend Growth Fund (I Share)	Passive Dividend Growth ETFs
Sharpe Ratio	0.91	0.83
Sortino Ratio	1.56	1.47
Standard Deviation	15.80%	15.43%



Gross Expense Ratio: 0.64%

Source Top: Morningstar. Data as of 3/31/2025. Downside Capture calculated using the S&P 500 Index. Data for US Large Growth, US Large Blend, and US Large Value are based on their respective Morningstar Category Averages. Source Middle: FactSet. Data as of 3/31/2025. Source Bottom: Morningstar. Data as of 3/31/2025. Passive Dividend Growth ETF represents the three largest rules-based dividend growth ETFs as of 3/31/2025; iShares Core Dividend Growth ETF (Ticker: DGRO), Vanguard Dividend Appreciation ETF (Ticker: VIG), ProShares S&P 500 Dividend Aristocrats ETF (Ticker: NOBL). **Performance data quoted reflect past performance and are no guarantee of future results.**



Disclaimers

This material must be accompanied or preceded by the Fund's current prospectus or summary prospectus. The summary prospectus and prospectus contains important information about the Fund, including the Fund's investment objectives, risks, charges and ongoing expenses that an investor should read and carefully consider before investing. Please click [here](#) for the Fund's current prospectus or summary prospectus.

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A Note about Risk: The value of investments in equity securities will fluctuate in response to general economic conditions and to changes in the prospects of particular companies, including market, liquidity, currency, and political risks. Mid cap company stocks tend to be more volatile and may be less liquid than large cap company stocks. Mid cap companies typically experience a higher risk of failure than large cap companies. However, larger companies may be unable to respond quickly to certain market developments and may have slower rates of growth as compared to smaller successful companies. A company's dividend payments may vary over time, and there is no guarantee that a company will pay a dividend at all. These factors can adversely affect Fund performance.

Morningstar Category Averages: Stocks in the top 70% of the capitalization of the U.S. equity market are defined as large cap. Large-blend portfolios are fairly representative of the overall U.S. stock market in size, growth, rates and price. The blend style is assigned to portfolios where neither growth nor value characteristics predominant. These portfolios tend to invest across the spectrum of U.S. industries, and owing to their broad exposure, the portfolios' returns are often similar to those of the S&P 500 Index. The growth style is assigned to portfolios where growth characteristics are predominant. The value style is assigned to portfolios where value characteristics are predominant.

Lipper Equity Income Funds Average is composed of funds that, by prospectus language and portfolio practice, seek relatively high current income and growth of income by investing at least 65% of their portfolio in dividend-paying equity securities.

A Lipper Leader is a mutual fund that has been rated as the top 20% of funds in a given category. Lipper Ratings for Total Return reflect fund historic total return performance relative to peers. Lipper Ratings for Consistent Return reflect fund historical risk-adjusted returns relative to peers. Lipper Ratings for Preservation are relative, rather than absolute. Overall Ratings are based on an equal-weighted average of percentile ranks for each measure over 3-, 5-, and 10-year periods if applicable.

The S&P 500® Index is widely regarded as the standard for measuring large cap U.S. stock market performance and includes a representative sample of leading companies in leading industries.

The Russell 1000 Index® measures the performance measures the performance of the 1,000 largest companies in the Russell 3000 Index, which represents approximately 92% of the total market capitalization of the Russell 3000 Index.

The Russell 1000 Growth Index® measures the performance of those Russell 1000 companies with higher price-to-book ratios and higher forecasted growth values.

Indexes are unmanaged, do not reflect the deduction of fees or expenses, are not available for direct investment.

Standard deviation: Standard deviation is a statistic that measures the dispersion of a dataset relative to its mean.

Downside Capture: Downside Capture is a statistical measure of an invest manager's overall performance in down-markets. It is used to evaluate how well an investment manager performed relative to an index during periods when that index has dropped.

Beta: Beta is a measure of the volatility—or systematic risk—of a security of a portfolio compared to the market as a whole.

Mega Cap Tech: Mega cap is a designation for the largest companies in the investment universe as measured by market capitalization. While the exact thresholds change with market conditions, mega cap generally refers to companies with a market capitalization above \$200 billion. Mega Cap Tech are those companies with a market capitalization above \$200 billion and within the Information Technology sector.

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Barron's Disclosure: Used with permission. ©2025 Dow Jones & Company, Inc. Source: "Barron's Best Fund Families of 2024," February 27, 2025. Barron's rankings are based on asset weighted returns in funds in five categories: general equity, world equity (including international and global portfolios), mixed asset (which invest in stocks, bonds and other securities), taxable bond, and tax-exempt (each a "Barron's ranking category"). Rankings also take into account an individual fund's performance within its Lipper peer universe. Lipper calculated each fund's net total return for the year ended December 31, 2024, minus the effects of 12b-1 fees and sales charges. Each fund in the survey was given a percentile ranking with 100 the highest and 1 the lowest in its category. That ranking measured how a fund compared with its peer "universe," as tracked by Lipper, not just the funds in the survey. Individual fund scores were then multiplied by the 2024 weighting of their Barron's ranking category as determined by the entire Lipper universe of funds. Those fund scores were then totaled, creating an overall score and ranking for each fund family in the survey in each Barron's ranking category. The process is repeated for the five- and ten-year rankings as well.

Investors should carefully consider the investment objectives, risks, charges, and expenses of the Lord Abbett Funds. This and other important information is contained in the Fund's summary prospectus and/or prospectus. To obtain a prospectus or summary prospectus on any Lord Abbett mutual fund, contact your investment professional, Lord Abbett Distributor LLC at 888- 522-2388 or visit us at lordabbett.com. Read the prospectus carefully before you invest.

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