



FOCUSED GROWTH FUND

BARRON'S

Best Fund Families

2025

#1

OVERALL FUND FAMILY

GENERAL EQUITY CATEGORY

#1

FOR 2024

Barron's Best Fund Families Rankings

INVESTMENT OBJECTIVE

The Fund's investment objective is to seek capital appreciation.

PORTFOLIO CHARACTERISTICS

Number of Holdings: 33
Wtd. Avg. Market Cap (\$T): \$1.4
Price/Earnings Ratio: 48.7x

FUND SYMBOLS/CUSIPS

| | | |
|-----------|-------|-----------|
| Class A: | LFGAX | 543915243 |
| Class C: | LFGCX | 543915235 |
| Class F: | LFGFX | 543915227 |
| Class F3: | LFGOX | 543915219 |
| Class I: | LFGIX | 543915193 |
| Class R3: | LFGQX | 543915177 |
| Class R4: | LFGSX | 543915169 |
| Class R5: | LFGTX | 543915151 |
| Class R6: | LFGVX | 543915144 |

Not all share classes are available to all investors. Please see prospectus for more information.

AVERAGE ANNUAL TOTAL RETURNS (%) AS OF 09/30/2025

| CLASS A SHARES | YTD | 1 YEAR | 3 YEARS | 5 YEARS | SINCE INCEPTION | EXPENSE RATIOS ¹ | |
|--|-------|--------|---------|---------|-----------------|-----------------------------|------------------|
| Net Asset Value (without sales charge) | 18.88 | 40.11 | 31.32 | 13.94 | 20.93 | Gross | Net [†] |
| Maximum Offering Price (with 5.75% sales charge) | 12.05 | 32.05 | 28.76 | 12.60 | 19.85 | 1.45% | 1.05% |

CALENDAR YEAR TOTAL RETURNS AT NAV (%)

| | 2020 | 2021 | 2022 | 2023 | 2024 |
|-----|-------|-------|--------|-------|-------|
| NAV | 86.10 | 12.94 | -39.06 | 33.80 | 50.52 |

Reflects the percent change in net asset value (NAV) of Class A shares and includes the reinvestment of all distributions. Performance is shown for each calendar year. Performance of Class A shares with sales charge reflects the reinvestment of all distributions and includes initial maximum sales charge. Certain purchases of Class A shares without a sales charge are subject to a contingent deferred sales charge (CDSC). The CDSC is not reflected in the performance shown. Returns for less than one year are not annualized. Instances of high double-digit returns were achieved primarily during favorable market conditions and may not be sustainable over time.

Performance data quoted reflect past performance and are no guarantee of future results. Current performance may be higher or lower than the performance quoted. The investment return and principal value of an investment in the Fund will fluctuate so that shares, on any given day or when redeemed, may be worth more or less than their original cost. You can obtain performance data current to the most recent month-end by calling Lord Abbett at 888-522-2388 or referring to lordabbett.com.

Barron's Top Fund Families of 2024, February 27, 2025, Lord Abbett Funds ranked 1 out of 48, 6 out of 46, 23 out of 46 mutual fund families within the overall category for the 1-, 5- and 10-year periods ending 12/31/2024, respectively.

The Focused Growth Fund A share rankings within the Lipper Large-Cap Growth Funds Average as of 09/30/2025 for the one-year time period was 5% (32/693); and five-year, 60% (369/619). Source: Lipper Analytical Services. Lipper Funds Average ranking reflect all share classes within the category and are based on total return and do not reflect the effect of sales charges.

¹Reflects expenses for the Fund's fiscal year end and is subject to change. Fund expenses may fluctuate with market volatility. A substantial reduction in Fund assets (since its most recently completed fiscal year), whether caused by market conditions or significant redemptions or both, will likely cause total operating expenses (as a percentage of Fund assets) to become higher than those shown.

A Note about Risk: The value of investments in equity securities will fluctuate in response to general economic conditions and to changes in the prospects of particular companies, including market, liquidity, currency, and political risks. Mid and small cap company stocks tend to be more volatile and may be less liquid than large cap company stocks. Mid and small cap companies also may have more limited product lines, markets, or financial resources and typically experience a higher risk of failure than large companies. However, larger companies may have slower rates of growth than smaller successful companies. Investments in growth companies can be more sensitive to the company's earnings and more volatile than the stock market in general. The Fund engages in active and frequent trading of its securities, which may result in increased transaction fees, reduced investment performance, and higher taxes. These factors can adversely affect Fund performance. The fund performance history at this time is very limited; therefore, performance achieved during its initial period of investment operation may not be replicated over longer periods and may not be indicative of how the Fund will perform in the future. Past performance is no guarantee of future results.

Barron's Disclosure: Used with permission. ©2025 Dow Jones & Company, Inc. Source: "Barron's Best Fund Families of 2024," February 27, 2025. Barron's rankings are based on asset weighted returns in funds in five categories: general equity, world equity (including international and global portfolios), mixed asset (which invest in stocks, bonds and other securities), taxable bond, and tax-exempt (each a "Barron's ranking category"). Rankings also take into account an individual fund's performance within its Lipper peer universe. Lipper calculated each fund's net total return for the year ended December 31, 2024, minus the effects of 12b-1 fees and sales charges. Each fund in the survey was given a percentile ranking with 100 the highest and 1 the lowest in its category. That ranking measured how a fund compared with its peer "universe," as tracked by Lipper, not just the funds in the survey. Individual fund scores were then multiplied by the 2024 weighting of their Barron's ranking category as determined by the entire Lipper universe of funds. Those fund scores were then totaled, creating an overall score and ranking for each fund family in the survey in each Barron's ranking category. The process is repeated for the five- and ten-year rankings as well.

The Fund's portfolio is actively managed and is subject to change.

NOT FDIC INSURED - NO BANK GUARANTEE - MAY LOSE VALUE

INVESTMENT TEAM

Team Leader(s):
F. Thomas O'Halloran, CFA, J.D., Partner
38 Years Industry Experience

Vernon Bice, CMT
24 Years Industry Experience

Matthew R. DeCicco, CFA, Partner & Director
26 Years Industry Experience

Supported By:
10 Investment Professionals
18 Years Avg. Industry Experience

FUND BASICS

Total Net Assets (\$M):² \$167.3
Inception Date: 02/01/2019 (Class A)
Capital Gains Distribution: December
Dividend Frequency: Annually
Minimum Initial Investment: \$1,500

²Includes all share classes.

| EXPENSE RATIOS [†] | GROSS | NET [†] |
|-----------------------------|-------|------------------|
| Class A: | 1.45% | 1.05% |
| Class C: | 2.20% | 1.80% |
| Class F: | 1.30% | 0.80% |
| Class F3: | 1.10% | 0.70% |
| Class I: | 1.20% | 0.80% |
| Class R3: | 1.70% | 1.30% |
| Class R4: | 1.45% | 1.05% |
| Class R5: | 1.20% | 0.80% |
| Class R6: | 1.10% | 0.70% |

[†]The net expense ratio is based on estimates for the current fiscal year and takes into account contractual fee waivers/expense reimbursements that currently are scheduled to remain in place through 02/28/2026. For periods when fees and expenses were waived and/or reimbursed, the Fund benefited by not bearing such expenses. Without such fee waivers/reimbursements, performance would have been lower.

LORD ABBETT DISTRIBUTOR LLC

30 Hudson Street, Jersey City, NJ 07302-4804

lordabbett.com | 888-522-2388

Copyright © 2025 by Lord Abnett Distributor LLC

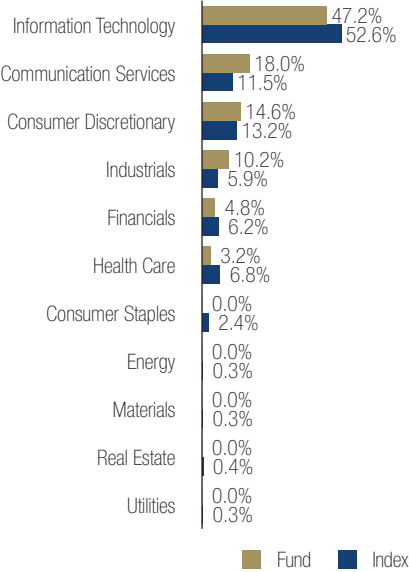
All rights reserved.

TEN LARGEST HOLDINGS

| | |
|---------------------|-------|
| NVIDIA Corp | 10.8% |
| Microsoft Corp | 6.8% |
| Meta Platforms Inc | 6.8% |
| Amazon.com Inc | 5.0% |
| Alphabet Inc | 4.0% |
| AppLovin Corp | 3.7% |
| Arista Networks Inc | 3.7% |
| Netflix Inc | 3.5% |
| Broadcom Inc | 3.5% |
| DoorDash Inc | 3.2% |

Holdings are for informational purposes only and are not a recommendation to buy, sell, or hold any security.

SECTOR ALLOCATION



* The Russell 1000® Growth Index
Sector allocations exclude cash therefore Fund percentage allocations may not equal 100%.

GLOSSARY OF TERMS

Weighted Average Market Capitalization is the average market capitalization of all companies held in the portfolio, with each company weighted according to its percent held in the portfolio.

Price/Earnings Ratio is the weighted average of each holding's P/E ratio (price of a stock divided by its earnings per share).

The Russell 1000® Growth Index measures the performance of those Russell 1000 companies with higher price-to-book ratios and higher forecasted growth values. Index is unmanaged, does not reflect the deduction of fees or expenses; and is not available for direct investment.

The information provided is not directed at any investor or category of investors and is provided solely as general information about Lord Abnett's products and services and to otherwise provide general investment education. None of the information provided should be regarded as a suggestion to engage in or refrain from any investment-related course of action as neither Lord Abnett nor its affiliates are undertaking to provide impartial investment advice, act as an impartial adviser, or give advice in a fiduciary capacity. If you are an individual retirement investor, contact your financial professional or other fiduciary about whether any given investment idea, strategy, product or service may be appropriate for your circumstances.

Investors should carefully consider the investment objectives, risks, charges, and expenses of the Lord Abnett Funds. This and other important information is contained in the Fund's summary prospectus and/or prospectus. To obtain a prospectus or summary prospectus on any Lord Abnett mutual fund, contact your investment professional, Lord Abnett Distributor LLC at 888-522-2388 or visit us at lordabbett.com. Read the prospectus carefully before you invest.