



**Part II** Organizational Action (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ 354, 357, 358, 361, 362, 368, 1032, 1223

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**18** Can any resulting loss be recognized? ▶ No. Pursuant to the tax-free reorganization, the aggregate basis of the Multi-Asset Growth Fund's shares will carryover to the Multi-Asset Balanced Fund shares received. No gain or loss will be recognized due to the organizational action.

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The action should be reported in the fiscal or calendar year that includes June 21, 2019.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here** Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print your name ▶ <u>Vito Fronda</u>	Preparer's signature	Title ▶ <u>Treasurer</u>	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name		Date	Firm's EIN ▶	
	Firm's name ▶			Phone no.	
	Firm's address ▶				

**Lord Abbett Investment Trust – Lord Abbett Multi-Asset Growth Fund**  
**EIN: 71-0983159**  
**Form 8937 Attachment**  
**June 21, 2019**

**ACQUIRED FUND**

<b>Fund Name</b>	<b>Class</b>	<b>DST #</b>	<b>Cusip</b>	<b>Symbol</b>	<b>Conversion Ratio</b>
Multi-Asset Growth Fund	A	1435	543916613	LWSAX	1.447010
Multi-Asset Growth Fund	C	1437	543916589	LWSCX	1.439938
Multi-Asset Growth Fund	F	1016	543916266	LGXFX	1.446623
Multi-Asset Growth Fund	F3	8979	54401E168	LOWSX	1.456427
Multi-Asset Growth Fund	I	1439	543916563	LWSYX	1.455462
Multi-Asset Growth Fund	R2	1086	543916258	LGIQX	1.450576
Multi-Asset Growth Fund	R3	2060	543916241	LGIRX	1.445031
Multi-Asset Growth Fund	R4	8712	54401E879	LGIKX	1.444600
Multi-Asset Growth Fund	R5	8744	54401E861	LGITX	1.453968
Multi-Asset Growth Fund	R6	8776	54401E853	LGIVX	1.457504