

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ 354, 357, 358, 361, 362, 368, 1032, 1223

18 Can any resulting loss be recognized? ▶ No. Pursuant to the tax-free reorganization, the aggregate basis of the Calibrated Mid Cap Value Fund's shares will carryover to the Mid-Cap Stock Fund shares received. No gain or loss will be recognized due to the organizational action.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The action should be reported in the fiscal or calendar year that includes February 22, 2019.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ Signed Copy Maintained by Issuer Date ▶ _____

Print your name ▶ Vito Fronza Title ▶ Treasurer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Lord Abbett Equity Trust – Lord Abbett Calibrated Mid Cap Value Fund
EIN: 45-3910805
Form 8937 Attachment
February 22, 2019

ACQUIRED FUND

Fund Name	Class	DST #	Cusip	Symbol	Conversion Ratio
Calibrated Mid Cap Value	A	3372	54400M823	LVMAX	0.699946
Calibrated Mid Cap Value	C	3373	54400M815	LVMCX	0.739435
Calibrated Mid Cap Value	F	3374	54400M799	LVMFX	0.707756
Calibrated Mid Cap Value	F3	8963	54400M658	LVMOX	0.704960
Calibrated Mid Cap Value	I	3375	54400M781	LVMIX	0.707508
Calibrated Mid Cap Value	R2	3376	54400M773	LVMQX	0.717575
Calibrated Mid Cap Value	R3	3377	54400M765	LVMRX	0.707546
Calibrated Mid Cap Value	R4	8730	54400M724	LVMSX	0.699366
Calibrated Mid Cap Value	R5	8762	54400M716	LVMTX	0.707668
Calibrated Mid Cap Value	R6	8794	54400M690	LVMHX	0.705256