



**Part II** Organizational Action (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ 354, 357, 358, 361, 362, 368, 1032, 1223

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**18** Can any resulting loss be recognized? ▶ No. Pursuant to the tax-free reorganization, the aggregate basis of the AMT Free Municipal Bond Fund's shares will carryover to the National Tax-Free Income Fund shares received. No gain or loss will be recognized due to the organizational action.

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The action should be reported in the fiscal or calendar year that includes March 22, 2019.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here** Signature ▶ Signed Copy Maintained by Issuer Date ▶ \_\_\_\_\_

Print your name ▶ Vito Fronda Title ▶ Treasurer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

**Lord Abbett Municipal Income Fund, Inc. - Lord Abbett AMT Free Municipal Bond Fund**  
**EIN: 27-3580888**  
**Form 8937 Attachment**  
**March 22, 2019**

**ACQUIRED FUND**

Fund Name	Class	DST #	Cusip	Symbol	Conversion
					Ratio
AMT FREE MUNI	A	3321	543902720	LATAX	1.416318
AMT FREE MUNI	C	3322	543902712	LATCX	1.414723
AMT FREE MUNI	F	3323	543902696	LATFX	1.417520
AMT FREE MUNI	F3	8984	543902530	LATOX	1.419120
AMT FREE MUNI	I	3324	543902688	LMCIX	1.418391