Lord Abbett Securities Trust - Lord Abbett Large Cap Value Fund

Name of contact for additional information

Telephone No. of contact

Lord Abbett Shareholder Services

1-800-621-5129

iaaccountinfo@lordabbett.com

Number and street (or P.O. box if mail is not delivered to street address) of contact

City, town, or post office, state, and Zip code of contact

90 Hudson Street

Jersey City, NJ 07302

Date of action

Regulated Investment Company fund merger

CUSIP number

Serial number(s)

Ticker symbol

Account number(s)

See Attached

See Attached

Organizational Action

Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders’ ownership is measured for the action. The Lord Abbett Large Cap Value Fund merged into the Lord Abbett Fundamental Equity Fund pursuant to a tax-free reorganization under IRC Section 382(a)(1)(C). After the close of business on June 15, 2012 the Lord Abbett Large Cap Value Fund transferred its assets and liabilities to the Lord Abbett Fundamental Equity Fund in exchange for shares in the Fundamental Equity Fund. The shares received were distributed to the Large Cap Value shareholders, as described below, in exchange for all outstanding shares of the Large Cap Value Fund. The Large Cap Value Fund was subsequently liquidated.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis. The merger qualifies as a tax-free reorganization, therefore, the aggregate basis and holding period of the Large Cap Value Fund’s shares carry over to the Fundamental Equity Fund. Each share of the Large Cap Value Fund was exchanged for the same class of shares of the Fundamental Equity Fund based upon the conversion ratio listed below.

For each share of Large Cap Value Class A, you received 0.792366 shares of the Fundamental Equity Fund Class A

For each share of Large Cap Value Class B, you received 0.826215 shares of the Fundamental Equity Fund Class B

For each share of Large Cap Value Class C, you received 0.827692 shares of the Fundamental Equity Fund Class C

For each share of Large Cap Value Class F, you received 0.790408 shares of the Fundamental Equity Fund Class F

For each share of Large Cap Value Class I, you received 0.790558 shares of the Fundamental Equity Fund Class I

For each share of Large Cap Value Class P, you received 0.804581 shares of the Fundamental Equity Fund Class P

For each share of Large Cap Value Class R-2, you received 0.814447 shares of the Fundamental Equity Fund Class R-2

For each share of Large Cap Value Class R-3, you received 0.796634 shares of the Fundamental Equity Fund Class R-3

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates. There is no change in the aggregate basis as a result of this organizational action. The conversion ratios as listed above are based upon the June 15, 2012 Net Asset Value (NAV) of each class of the Large Cap Value Fund as compared to the same class of shares of the Fundamental Equity Fund.
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based:
354, 357, 358, 361, 362, 368, 1032, 1223

18 Can any resulting loss be recognized? ▶ No. Pursuant to the tax-free reorganization, the aggregate basis of the Large Cap Value shares will carryover to the Fundamental Equity Fund shares received. No gain or loss will be recognized due to the organizational action.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The action should be reported in the fiscal or calendar year that includes June 15, 2012.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ Signed copy maintained by issuer Date ▶ June 18, 2012

Print your name ▶ Vito Fronda Title ▶ Assistant Treasurer
Paid Preparer Use Only
Print/Type preparer’s name Preparer’s signature Date
Check □ if self-employed
Firm’s name ▶
Firm’s address ▶
Firm’s EIN ▶
Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054
## ACQUIRED FUND

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