## (December 2017 Department of the Treasury

## **Report of Organizational Actions Affecting Basis of Securities**

▶ See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part 2 Issuer's employer identification number (EIN) Issuer's name Lord Abbett Investment Trust - Lord Abbett Multi-Asset Growth Fund Fund 71-0983159 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact Lord Abbett Shareholder Services laaccountinfo@lordabbett.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 90 Hudson Street Jersey City, NJ 07302 8 Date of action 9 Classification and description June 21, 2019 Regulated Investment Company fund merger 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) See Attachment See Attachment Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► The Lord Abbett Multi-Asset Growth Fund merged into the Lord Abbett Multi-Asset Balanced Fund pursuant to a tax-free reorganization under IRC Section 368(a). After the close of business on June 21, 2019, the Lord Abbett Multi-Asset Growth Fund transferred its assets and liabilities to the Lord Abbett Multi-Asset Balanced Fund in exchange for shares in the Multi-Asset Balanced Fund. The shares received were distributed to The Multi-Asset Growth Fund's shareholders, as described below, in exchange for all outstanding shares of the Multi-Asset Growth Fund. The Multi-Asset Growth Fund was subsequently liquidated. 15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► The merger qualifies as a tax-free reorganization, therefore, the aggregate basis and holding period of Multi-Asset Growth Fund's shares carry over to the Multi-Asset Balanced Fund. Each share of the Multi-Asset Growth Fund was exchanged for the same class of shares of the Multi-Asset Balanced Fund based upon the conversion ratios listed on the attachment. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► There is no change in the aggregate basis as a result of this organizational action. The conversion ratios as listed on the attachment are bases upon the June 21, 2019 Net Asset Value (NAV) of each class of the Multi-Asset Growth Fund as compared to the same class of shares of the Multi-Asset Balanced Fund.

Part I	(	Organizational Action (continued)			,					
		applicable Internal Revenue Code section	n(s) and subsection(s) upon wl	hich the tax treatment is based	<b></b>					
354, 35	7, 358	, 361, 362, 368, 1032, 1223								
<b>18</b> Ca	an any	v resulting loss be recognized? ► No. Pu	rsuant to the tax-free reorga	anization, the aggregate basis	of the Multi-Asset Growth					
		s will carryover to the Multi-Asset Balar								
organiz	ationa	al action.								
<b>19</b> Pr	rovide	any other information necessary to imple	ment the adjustment, such as	the reportable tax year ► The	action should be reported in the					
fiscal o	r cale	ndar year that includes June 21, 2019.								
	Unde	r penalties of perjury, I declare that I have example	mined this return, including accor	mpanying schedules and statement	s, and to the best of my knowledge and					
	belief	elief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.								
Sign										
Here	Signa	ature ►		Date ▶						
		N Mike Francis		×						
<del></del>	Print	your name ► Vito Fronda Print/Type preparer's name	Preparer's signature	Title ► Treasure  Date	DTIN					
Paid		7 7 F - F - F - F - F - F - F - F - F -			Check if self-employed					
Prepa Use C		Firm's name ▶	1		Firm's EIN ▶					
	, i ii y	Firm's address ▶			Phone no.					
Send Fo	orm 89	337 (including accompanying statements)	to: Department of the Treasur	y, Internal Revenue Service, Og	gden, UT 84201-0054					

## Lord Abbett Investment Trust - Lord Abbett Multi-Asset Growth Fund

EIN: 71-0983159

Form 8937 Attachment

June 21, 2019

## **ACQUIRED FUND**

					Conversion
Fund Name	Class	DST#	Cusip	Symbol	Ratio
Multi-Asset Growth Fund	Α	1435	543916613	LWSAX	1.447010
Multi-Asset Growth Fund	С	1437	543916589	LWSCX	1.439938
Multi-Asset Growth Fund	F	1016	543916266	LGXFX	1.446623
Multi-Asset Growth Fund	F3	8979	54401E168	LOWSX	1.456427
Multi-Asset Growth Fund	I	1439	543916563	LWSYX	1.455462
Multi-Asset Growth Fund	R2	1086	543916258	LGIQX	1.450576
Multi-Asset Growth Fund	R3	2060	543916241	LGIRX	1.445031
Multi-Asset Growth Fund	R4	8712	54401E879	LGIKX	1.444600
Multi-Asset Growth Fund	R5	8744	54401E861	LGITX	1.453968
Multi-Asset Growth Fund	R6	8776	54401E853	LGIVX	1.457504